

Announcement Summary

Entity name

ADSLOT LTD.

Announcement Type

New announcement

Date of this announcement

Thursday March 23, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ADSAB	INCENTIVE OPTIONS	1,600,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ADSLOT LTD.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number 70001287510

1.3 ASX issuer code

ADS

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

23/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ADSAB : INCENTIVE OPTIONS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,600,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation? ⓒ No

28/2/2023

Any other information the entity wishes to notify to ASX about the cessation?

Forfeiture of Options (unquoted) for non-KMP lapsing under the Adslot Ltd Incentive Option Plan.



Part 3 - Issued capital following changes

	Following the cessation of the +securities the subject of this notification, the issued cap comprise:	bital of the entity will				
~	3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)					
	ASX +security code and description	Total number of +securities on issue				
	ADS : ORDINARY FULLY PAID	2,204,348,381				
	3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)					
	ASX +security code and description	Total number of +securities on issue				
))	ADSAF : OPTION EXPIRING 15-JUN-2026 EX \$0.0177	3,200,000				
	ADSAC : OPTION EXPIRING 08-AUG-2025 EX \$0.028	6,000,000				
	ADSAB : INCENTIVE OPTIONS	98,800,000				
	ADSAD : OPTION EXPIRING 11-OCT-2025 EX \$0.04	2,500,000				

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.